

**CHECKLIST OF DOCUMENTS TO BE SUBMITTED ALONG WITH THE LOAN
APPLICATION**

MEGA FOOD PARK PROJECTS – IMPLEMENTED BY SPVs

Please furnish a copy of the following documents along with the Term Loan application:

1. Registration Certificate of SPV and Memorandum and Articles of Association Copy of the Share Subscription Agreement entered into between the shareholders
2. Latest Net Worth certificates issued by a Chartered Accountant for all the individual promoters of the SPV
3. Audited financial account statements for the past 3 financial years (2014-15; 2013-14 and 2012-13) in respect of all the corporate promoters in the SPV.
4. Profiles of all the SPV shareholders and the Directors of the Company may be provided as per Annexure-1 (A) for Companies and as per Annexure 1 (B) for Individuals
5. PAN, TAN and Service Tax Registration copies pertaining to the SPV issued by the competent authorities
6. KYC details of all the promoters in the SPV (i) Certificate of Registration, CIN, PAN, etc., in respect of the corporate promoters (ii) Proof of address and PAN cards in respect of the individual promoters
7. Registered Sale Deed / Lease Deed in respect of the land acquired for the CPC and the PPCs and the copies of e-challans for the same
8. Implementation schedule & planning time lines in the form of a PERT chart
9. Various statutory approvals/NOCs received/applied for the project (as indicated in **Annexure-2**)
10. MOUs / Agreements with the Private Equity Holders
11. In-Principle approval accorded by MOFPI
12. Final approval accorded by MOFPI
13. Agreement/MOU entered into between the SPV & MOFPI
14. Agreement/MOU entered into between the SPV & PMC
15. TRA Agreement entered into between TRA Agent & the implementing agency
16. Detailed Sanction Letter(s) issued by the term loan sanctioning bank(s), if any.
17. Latest Progress Report of the project, if any, submitted by PMC in respect of the Project to MOFPI
18. Copies of agreements, letters of exchange, mails, etc., if any with regard to the enquiries made by any perspective processing units in the proposed mega food park
19. latest Income Tax Returns/Assessment Order, Sales Tax Assessment Order, Service Tax Returns/assessment
20. State Policy on Food / Agro-processing promotion copy of the applicable State
21. In-Principle / Final approval for the grant-in-aid / subsidy, etc., of the concerned State Government issued by the Nodal Department of the State Government.
22. Approvals received / applications made for various utilities required for the Project from the respective competent authorities

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23. Credit-rating Certificate in respect of the Anchor Investor (as indicated at Item No. 11 of the Application).
24. Profile of each of the Individual shareholders and corporate shareholders in the SPV and their associate companies **(as per Annexure-1 (A) and Annexure-1 (B) to Application)**
25. Detailed design drawings and rate analysis with cost estimates for all the civil works proposed in the Project
26. Detailed quotations with specifications for individual components for all the plant and machinery items proposed in the Project
27. Latest data on Area and Production of various Agricultural and Horticultural Crops, other agri-products (milk, poultry, eggs, meat, fish, etc.) which have been identified as the major raw material available having potential for processing in the mega food park, published by the respective Government Departments
28. Statement of growth rate of establishment of registered food processing units for all the districts in the clusters / zones of influence and the state for the past 3 years in terms of number of units

| Sl. No. | Name of the Cluster District | No. of registered agro / food processing units with the Industries Department / District Industries Centres as on | | | Average growth rate per annum (%) in the past 3 years |
|---------|------------------------------|---|------------|------------|---|
| | | 31-03-2013 | 31-03-2014 | 31-03-2015 | |
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| | State as a whole | | | | |

29. Based on the broad sector-wise data available in the Nodal Department (such as District industries Centre), major categories of agro / food processing units available in the cluster districts may be indicated (as on 31 March 2015 / 2014), as under:

| Sl. No. | Name of the cluster district | Sl. No. | Broad Category / Sector of Agro / Food Processing @ | No. of units |
|---------|------------------------------|---------|---|--------------|
| 1 | District A | 1 | | |
| | | 2 | | |
| | | 3 | | |
| 2 | District B | 1 | | |
| | | 2 | | |
| | | 3 | | |
| 3 | District C | 1 | | |
| | | 2 | | |
| | | 3 | | |
| 4 | District D | 1 | | |
| | | 2 | | |
| | | 3 | | |

@ To be furnished for the top 3 categories / sectors of the agro / food processing units registered in the cluster district