



Ref.No.NB.FD/ 191 /NCD-19/ 2023-24

28 April 2023

The Listing Department  
Bombay Stock Exchange  
P.J. Towers, Dalal Street  
Fort, Mumbai- 400001

The Listing Department  
National Stock Exchange  
Exchange Plaza, Bandra Kurla Complex  
Bandra East, Mumbai- 400051

Dear Sir/Madam,

**Sub: Compliance Certificate under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015**

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith compliance certificate issued by M/s Deep Shukla & Associates, Company Secretaries, for the financial year ended March 31, 2023.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,  
For **National Bank for Rural and Agriculture Development**

**G. Immanuel**  
**Compliance Officer**

Encl: as above

राष्ट्रीयकृषिऔरग्रामीणविकासबैंक

**National Bank for Agriculture and Rural Development**

वित्त विभाग

प्लॉटक्रसी-24, 'जी' ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051. टेली: +91 22 2653 0095 • फ़ैक्स: +91 22 2653 0099 • ईमेल: fd@nabard.org

Finance Department

Plot No. C-24, 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 • Tel.: +91 22 2653 0095 • Fax: +91 22 2653 0099 • E-mail: fd@nabard.org

**Compliance Certificate of The National Bank for Agriculture and Rural Development (NABARD)  
in terms of Regulation 40(9) of the SEBI (Listing Obligation & Disclosure Requirements)  
Regulation, 2015**

*For the year ended March 31, 2023*

We have examined all records, register, files and other documents relating to The National Bank for Agriculture and Rural Development (NABARD) (*hereinafter referred to as the "the Body Corporate"*) maintained by **Datamatics Business Solutions** and **Link Intime India Pvt. Ltd** (*hereinafter referred to as the "Registrar and Share Transfer Agents / RTA"*) pertaining to transfer of Securities (*including Non Convertible Debt (NCD) and Bonds*) of the Company for the year, commencing from April 01, 2022 to March 31, 2023 (*hereinafter referred to as the "year"*) for the purpose of issuing a Certificate as per Clause 40(9) of SEBI (listing obligations and disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and the Registrar and Share Transfer Agent, We do and hereby certify that during the year:

- NABARD do not have any physical bondholders data and hence no bonds/debenture certificate is issued during the year under review, results of which NABARD has not received any application for transfer / sub-division/ consolidation / renewal / exchange in respect of securities of the Company.
- There are no cases of requests for exchange of Duplicate and Split certificates.

Yours faithfully,

**For: M/s. Deep Shukla & Associates**

**Company Secretaries**

(Peer Review Certificate No.: 2093/2022)



**Deep Shukla**

**Practicing Company Secretaries**

**FCS : 5652; CP : 5364**

**UDIN: F005652E000175239**

**Date: 24/04/2023**

**Place: Mumbai**