



Ref. No. NB.FD/ 359 / Compliance/2021-22

30 April, 2022

The Listing Department  
Bombay Stock Exchange  
P.J. Towers, Dalal Street  
Fort, Mumbai- 400001

The Listing Department  
National Stock Exchange  
Exchange Plaza, Bandra Kurla Complex  
Bandra East, Mumbai- 400051

Dear Sir/Madam,

**Sub: Compliance Certificate under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015**

I have examined the relevant books and records in respect of "NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT" ("the Bank") maintained by its Registrar & Share Transfer Agent (RTA) "M/s Datamatics Business Solutions Limited" and produced before me, in connection with the Debenture (Unsecured and Non-Convertible in the nature of Bonds) in respect of application for registration of transfer, sub division, consolidation, renewal, exchange or endorsement of calls/allotment monies issued by it for the purpose of issuing the certificate under Regulation 61(4) read with Regulation 40(9) of Listing Regulations with the NSE & BSE and based on my such examinations as well as information and explanations furnished to me which is the best of my knowledge and belief, were necessary for the purpose of certification, we hereby certify that all the debentures issued by the NABARD during the financial year ended March 31, 2022 are in Demat form hence no physical debenture certificates were required to be delivered during the period from April 01, 2021 to March 31, 2022 pursuant to Regulation 61(4) read with 40(9) of Listing Regulations. The Bank has not received any request for sub-division, consolidation, exchange or endorsement of calls/allotment monies pertaining to debenture during the year ended on March 31, 2022.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For National Bank for Rural and Agriculture Development

G. Immanuel  
Compliance Officer



★ राष्ट्रीय कृषि और ग्रामीण विकास बैंक

**National Bank for Agriculture and Rural Development**

वित्त विभाग

प्लॉट क्र.सी-24, 'जी' ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051. टेली: +91 22 2653 0095 • फ़ैक्स: +91 22 2653 0099 • ईमेल: fd@nabard.org

Finance Department

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