



NB.AD/ 595 /CAS-30/2022-23

11-Nov-2022

As per the requirements of SEBI's guidelines under sub-regulation 52(7) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations 2015, the listed entity shall within forty-five days from the end of every quarter submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.

Under sub-regulation 56(1)(a) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations 2015, the entity with listed debt may submit a copy of certificate from the listed entity's auditors to Debenture Trustee in respect of utilisation of funds, at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.

The details for certificate on Utilisation of Funds to be submitted to Debenture trustee for 30 September 2022 are as under:-

**Sub: End Use Utilization Certificate for NCDs issued during Quarter (July-Sep)
F.Y. 2022-23**

A. Statement of utilization of issue proceeds:

We hereby confirm that amount raised from the NCDs issued during Quarter (July-September) F.Y. 2022-23, as given in table below, is used for the purposes for which the funds have been raised, as mentioned in their respective Term-Sheets.

Name of Issuer	ISIN number	Mode of fund raising (Public issue/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs. In crore)	Funds utilized	Any deviation	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
NABARD	INE261Fo8DQ4	Private Placement	Non Priority Sector Bonds	25-07-2022	3000.00	3000.00	No	NA	NA
NABARD	INE261Fo8DR2	Private Placement	Non Priority Sector Bonds	15-09-2022	2899.90	2899.90	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	National Bank for Agriculture and Rural Development
Mode of fund raising	Private placement

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National Bank for Agriculture and Rural Development

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प्लॉट नंबर सी-24, 'जी' ब्लॉक, बान्द्रा-कुलार् कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. टेली: +91 22 26530095 • फ़ैक्स: +91 22 26530099 • ई मेल: fd@nabard.org
Finance Department

Plot No. C-24, 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 • Tel.: +91 22 26530095 • Fax: +91 22 26530099 • E-mail: fd@nabard.org



Type of instrument	Redeemable, Unsecured, Taxable, Non-Convertible, Non Priority Sector Bonds
Date of raising funds	a) 25-07-2022; b) 15-09-2022
Amount raised	a) Rs. 3,000.00 Crore; b) Rs 2,899.90 crores
Report filed for quarter ended	30 September 2022
Is there a deviation/ variation in use of funds raised	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation / Variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
NA						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For National Bank for Agriculture and Rural Development

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Date: 2022/11/14
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(G Immanuvel)
Compliance officer

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